

Session #1

Basic Direct Loan Processing in COD for FAAs

Bob Berry, U.S. Department of Education

Robert Vallas, U.S. Department of Education



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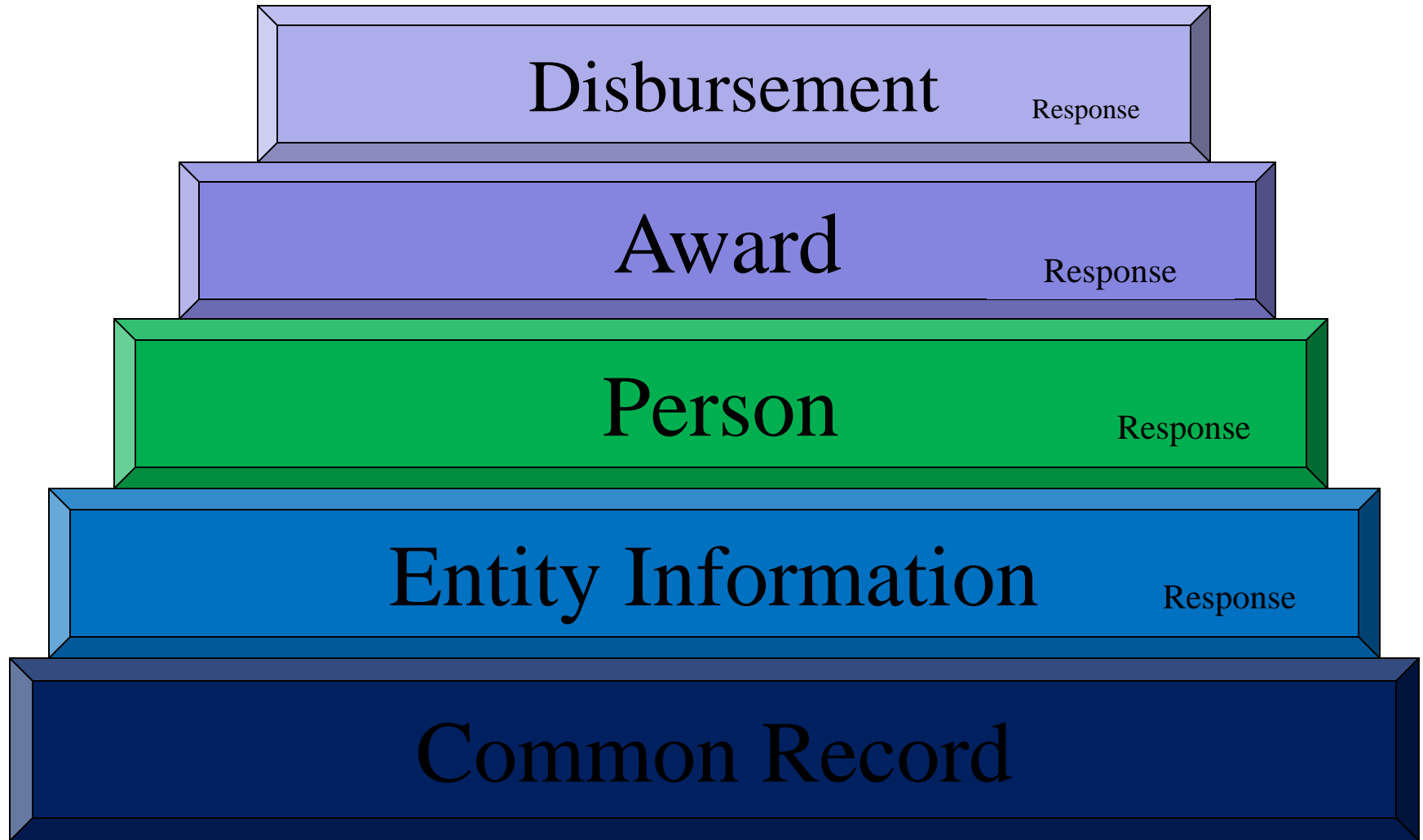
Agenda

- Person
- School
- Batch
- Services
- Resources

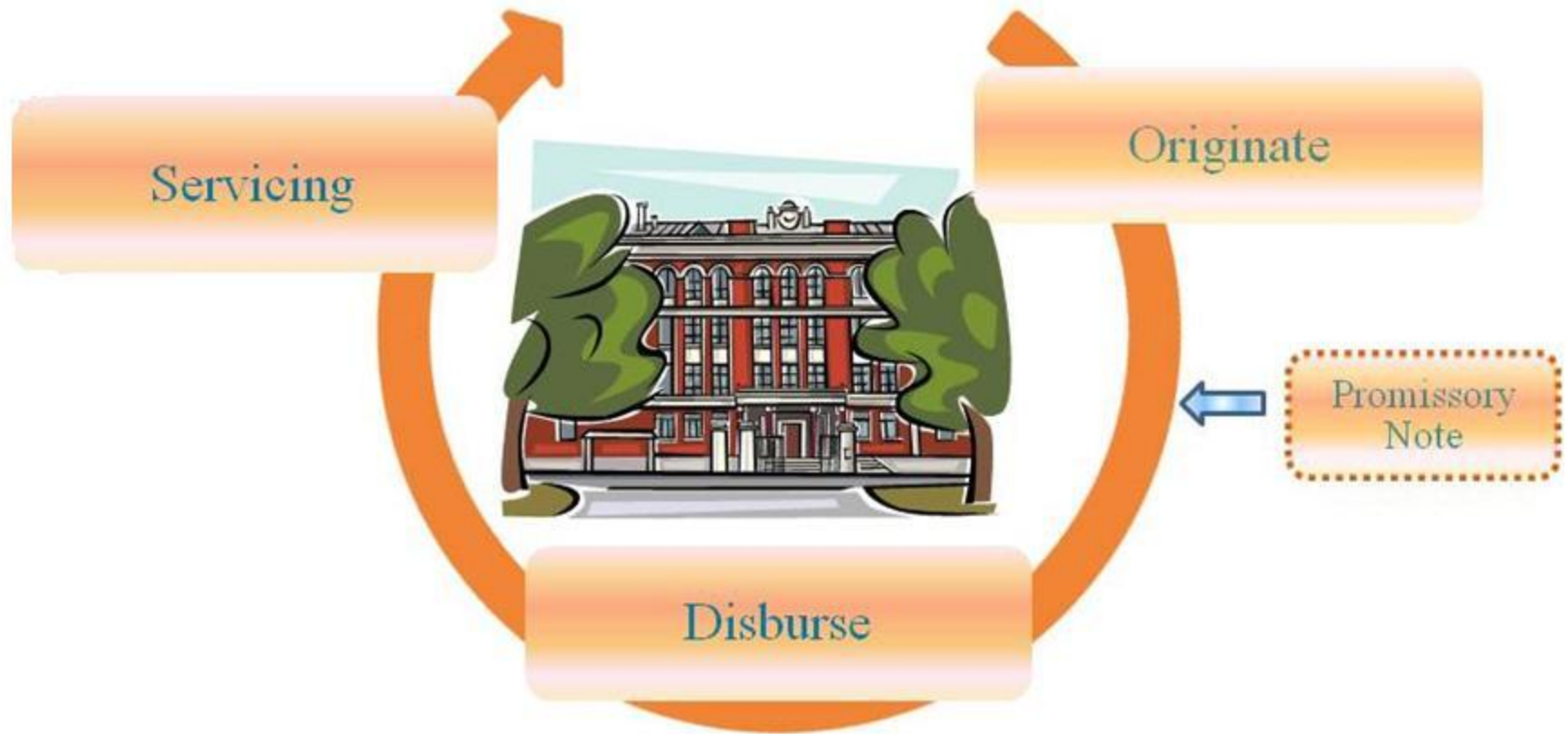
What is COD?

- FSA's system to collect, process, store and transmit Grant and Direct Loan data
- Interacts with CPS, Schools, G5 and Direct Loan Servicers

Common Record Data Blocks



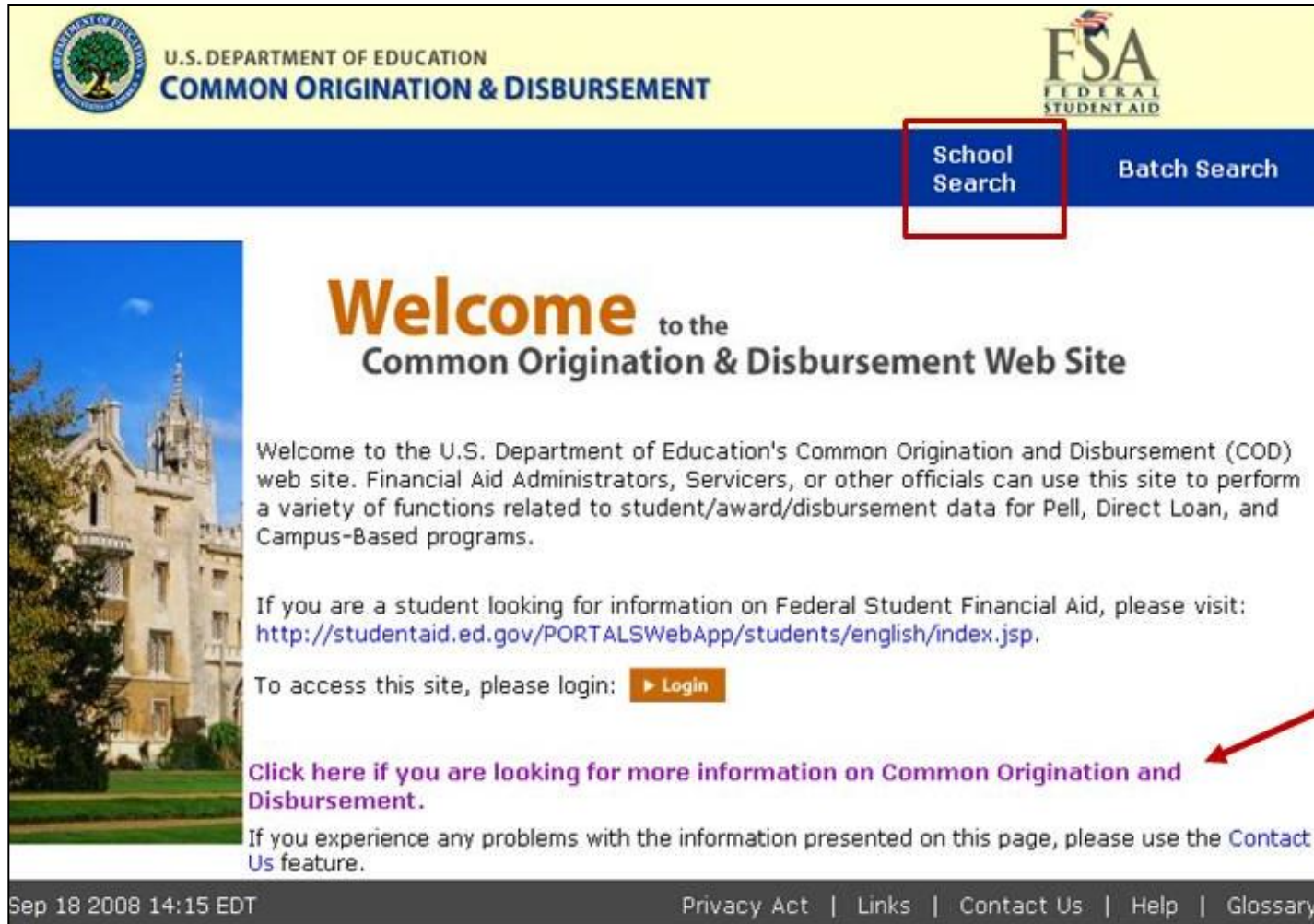
Direct Loan Processing Cycle



COD Enrollment

- Designate a School Security Administer
 - Manage school users accounts
 - See:
<http://ifap.ed.gov/eannouncements/0201UpdatedCODWebsiteSchools.html>

cod.ed.gov



The screenshot shows the homepage of the Common Origination & Disbursement (COD) web site. At the top, there is a yellow header with the U.S. Department of Education logo on the left and the FSA Federal Student Aid logo on the right. Below the header is a blue navigation bar with two links: "School Search" and "Batch Search". The "School Search" link is highlighted with a red rectangular box. The main content area features a large "Welcome" message in orange and black text, followed by a paragraph explaining the site's purpose. Below this, there is a link to the Federal Student Financial Aid website and a "Login" button. A red arrow points to a purple link that says "Click here if you are looking for more information on Common Origination and Disbursement." At the bottom, there is a footer with the date "Sep 18 2008 14:15 EDT" and a navigation menu with links for "Privacy Act", "Links", "Contact Us", "Help", and "Glossary".

U.S. DEPARTMENT OF EDUCATION
COMMON ORIGATION & DISBURSEMENT

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School Search Batch Search

Welcome to the Common Origination & Disbursement Web Site

Welcome to the U.S. Department of Education's Common Origination and Disbursement (COD) web site. Financial Aid Administrators, Servicers, or other officials can use this site to perform a variety of functions related to student/award/disbursement data for Pell, Direct Loan, and Campus-Based programs.

If you are a student looking for information on Federal Student Financial Aid, please visit:
<http://studentaid.ed.gov/PORTALSWebApp/students/english/index.jsp>.

To access this site, please login: [Login](#)

[Click here if you are looking for more information on Common Origination and Disbursement.](#)

If you experience any problems with the information presented on this page, please use the [Contact Us](#) feature.

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Looking for More Information?



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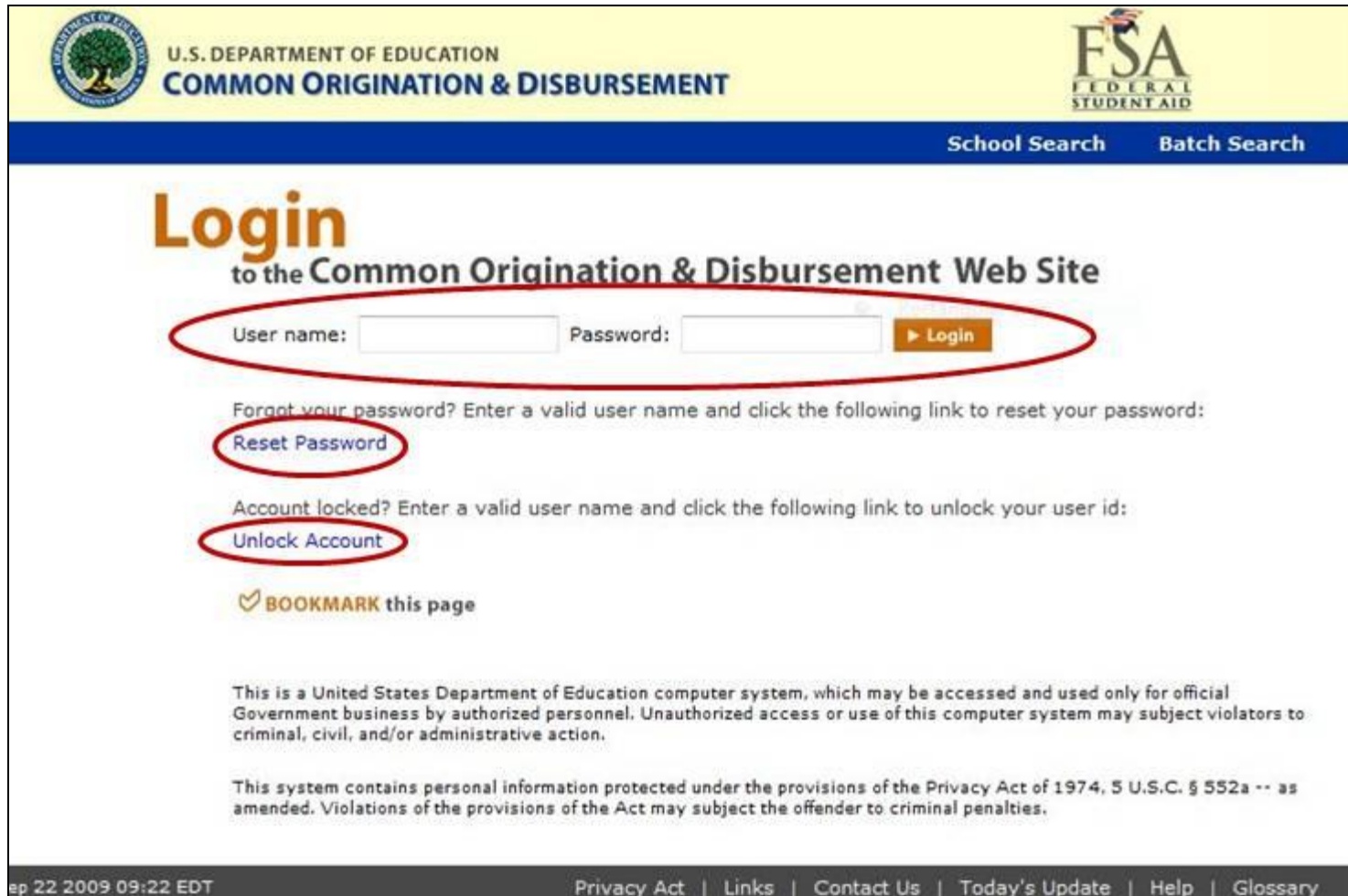


Please select a file to download to your computer.

Filename	Length (bytes)	Date Modified
COD Frequently Asked Questions (FAQs).pdf	358468	07/23/2007 02:52:00 AM
COD Processing Update for Direct Loan and Grants.pdf	425272	09/11/2009 10:23:32 AM
COD Processing Update for Grants.pdf	335425	09/11/2009 10:23:18 AM
COD School Relations & CPSSAIG - Quick Reference Guide.pdf	232281	01/16/2009 10:57:15 AM
COD School Testing 2009-2010 Sign-Up Document.doc	136706	12/29/2008 11:59:34 AM
COD School Testing Guide.pdf	216681	12/29/2008 12:18:00 PM
COD Web Site Access for Schools.doc	44034	02/06/2006 08:04:23 AM
COD Web Site Access forThird Party Servicers.doc	44546	02/06/2006 08:05:02 AM
COD Web Site User Role Chart.doc	37890	09/13/2005 01:12:41 PM
Computer Based Training Program for COD Web. COD Reports. EMPN Web. ATS Web.pdf	129339	04/10/2009 08:52:06 AM
How To Update School Contact Information In COD.pdf	61623	10/04/2006 10:35:34 AM



Login



The screenshot shows the login page for the FSA Common Origination & Disbursement system. At the top, there are logos for the U.S. Department of Education and FSA Federal Student Aid. Below these are links for "School Search" and "Batch Search". The main heading is "Login to the Common Origination & Disbursement Web Site". A red oval highlights the login fields: "User name:" followed by a text box, "Password:" followed by a text box, and a "Login" button. Below the login fields, there are two links: "Reset Password" and "Unlock Account", both circled in red. There is also a "BOOKMARK this page" link. At the bottom, there is a disclaimer about the system being a U.S. Department of Education computer system and a notice about the Privacy Act of 1974. The footer includes the date "ep 22 2009 09:22 EDT" and a navigation bar with links for "Privacy Act", "Links", "Contact Us", "Today's Update", "Help", and "Glossary".

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COMMON ORIGATION & DISBURSEMENT

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School Search Batch Search

Login

to the Common Origination & Disbursement Web Site

User name: Password: [Login](#)

Forgot your password? Enter a valid user name and click the following link to reset your password:
[Reset Password](#)

Account locked? Enter a valid user name and click the following link to unlock your user id:
[Unlock Account](#)

[BOOKMARK](#) this page

This is a United States Department of Education computer system, which may be accessed and used only for official Government business by authorized personnel. Unauthorized access or use of this computer system may subject violators to criminal, civil, and/or administrative action.

This system contains personal information protected under the provisions of the Privacy Act of 1974, 5 U.S.C. § 552a -- as amended. Violations of the provisions of the Act may subject the offender to criminal penalties.

ep 22 2009 09:22 EDT

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Welcome

U.S. DEPARTMENT OF EDUCATION
COMMON ORIGATION & DISBURSEMENT

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Person School Batch Award Services User Program

Welcome Margaret Day

Welcome

to the Common Origination & Disbursement Web Site

Financial Aid Administrators, other school officials, and servicers can use this web site to verify batch status, submit data requests, check account balances, and enter or change institution data records via the internet.

→ COD News:

- [Additional TEACH Grant Closeout Information for the 08-09 Award Year](#) - 09/09/2009
- [2nd 08-09 SMART Deobligation Due to No Corresponding Pell Warning](#) - 09/09/2009
- [End of Federal Fiscal Year 2009 - Impact on Funds Availability](#) - 09/03/2009
- [08-09 ACG, National SMART, And Pell Grant Processing Deadline](#) - 09/03/2009


Sep 15 2009 21:14 EDT

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Person Search



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COMMON ORIGATION & DISBURSEMENT



PersonSchoolBatchAwardServicesUser

▼ Person Search

► Counseling Search

► MPN/ATS Search

► PLUS App Search

► Credit Check

► Post Data Archive

► Applicant Search

► Servicer

Person Search

[? HELP](#)

Use this screen to search for individuals. The information consists of student and borrower demographics along with details about the awards they hold. Please enter a Social Security Number or Name.

SSN

OR

Name

Last

First

MI

SEARCHCREATE NEW

- Please enter full SSN for SSN search. (No dashes)
- You may enter up to nine characters of the last name and up to five characters of the first name.
- If you enter a **partial** name the search may take longer to display the results.
- If you enter a valid SSN, the Person Detail page will appear allowing you to view information an individual and their associated awards.
- If you enter a valid name, the Person Detail page will appear allowing you to view information about the person and their associated awards.

Apr 01 2010 05:16 EDTHomePrivacy ActLinksContact UsToday's UpdateHelpGlossaryLog Off



Person Detail



U.S. DEPARTMENT OF EDUCATION
COMMON ORIGATION & DISBURSEMENT



PersonSchoolBatchAwardServicesUserProgram

▶ Person Search

▼ Person Info

Detail

All Awards

Direct Loan

ATS/Promissory Notes

Credit Check

Events

Correspondence

Memo

Additional Eligibility

▶ TEACH Coun Search

▶ ATS/Pnote Search

▶ Credit Check Search

▶ Applicant Search

View Person Information

HELP

Margaret Day

123456789

01/01/1980

Permanent Information

Address

123 Main Street

Oak City, TN 12345 USA

Email

mday@usa.com

DU

Citizenship

US Citizen

Telephone

(123) 456-7890

Previous SSN

School Assigned Id

Post 9/11

Deceased Veteran

Dependent

Indicator

Local Information

Address

123 Main Street

Oak City, TN 12345 USA



Person All Awards



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Person | School | Batch | Award | Services | User | Program

▶ Person Search

▼ Person Info

- Detail
- All Awards
- Direct Loan
- ATS/Promissory Notes
- Credit Check
- Events
- Correspondence
- Memo
- Additional Eligibility

▶ TEACH Coun Search

▶ ATS/Pnote Search

▶ Credit Check Search

▶ Applicant Search

Person All Awards Information

Margaret Day
123456789
01/01/1980

Award Year: '08-'09 ▼

Program	Total Award	Total Disbursement
Pell	\$0.00	\$0.00
ACG	\$0.00	\$0.00
National SMART	\$0.00	\$0.00
TEACH	\$0.00	\$0.00
Direct Loan	\$20,503.00	\$16,003.00
SUBSIDIZED	\$7,000.00	\$3,500.00
UNSUBSIDIZED	\$3,000.00	\$2,000.00
PLUS	\$10,503.00	\$10,503.00
Campus Based	\$0.00	\$0.00
FEDERAL WORK STUDY	\$0.00	\$0.00
PERKINS	\$0.00	\$0.00
FSEOG	\$0.00	\$0.00
Totals	\$20,503.00	\$16,003.00

SEP 25 2009 13:59 EDT

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Person Direct Loan Information

Person Search

Person Info

- Detail
- All Awards
- Direct Loan
- Pell
- National SMART
- ATS/Promissory Notes
- Credit Check
- Events
- Correspondence
- Memo
- Additional Eligibility

TEACH Coun Search

ATS/Pnote Search

Credit Check Search

Applicant Search

Return to: [Person Detail](#)

Person Direct Loan Information

[? HELP](#)

Margaret Day

123456789

01/01/1980

Award Year

Loan Summary						
Attending School	Person Type	Award ID	Award Amount Approved	Award Amount Disbursed	Grade Level	Type
Year '09-'10						
UNIVERSITY OF CALIFORNIA, IRVINE ⓘ	Student	XXXXX1234S10G12345001	\$4,900.00	\$1,833.00	4	DLSUB
UNIVERSITY OF CALIFORNIA, IRVINE ⓘ	Student	XXXXX1234P10G12345001	\$0.00	\$0.00	4	DLPLUS
UNIVERSITY OF CALIFORNIA, IRVINE ⓘ	Student	XXXXX1234U10G12345001	\$0.00	\$0.00	4	DLUNSUB
UNIVERSITY OF CALIFORNIA, IRVINE ⓘ	Student	XXXXX1234U10G12345002	\$1,600.00	\$533.00	4	DLUNSUB
Total for Grade Level 4:			\$6,500.00	\$2,366.00		
Total for '09-'10:			\$6,500.00	\$2,366.00		
Year '08-'09						
UNIVERSITY OF CALIFORNIA, IRVINE ⓘ	Student	XXXXX1234S09G12345001	\$5,500.00	\$5,500.00	3	DLSUB
UNIVERSITY OF CALIFORNIA, IRVINE ⓘ	Student	XXXXX1234P09G12345001	\$1,065.00	\$1,065.00	3	DLPLUS
UNIVERSITY OF CALIFORNIA, IRVINE ⓘ	Student	XXXXX1234P09G12345001	\$7,516.00	\$7,516.00	3	DLPLUS
UNIVERSITY OF CALIFORNIA, IRVINE ⓘ	Student	XXXXX1234U09G12345001	\$2,000.00	\$2,000.00	3	DLUNSUB
Total for Grade Level 3:			\$16,081.00	\$16,081.00		



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Award Detail Information



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PersonSchoolBatchAwardServicesUserProgram

Award Search

Award Information

Detail

Disbursements

ATS/Promissory Notes

Return to: [Batch List](#) -> [Batch Detail](#) -> [Person Detail](#) -> [Direct Loan Awards](#)

Award Detail Information

HELP

Margaret Day
123456789
01/01/1980

University
123456789509G12345002
'08-'09

Award Information	
Award ID	123456789U09G12345002
Award Amount Approved	\$3,500.00
Award Amount Disbursed	\$0.00
Award Start Date	05/18/2009
Award End Date	12/18/2009
Grade Level	1st year, undergraduate/attended college before
CPS Transaction Number	02
Disclosure Print Indicator	COD Prints (Sends to Borrower)
Disclosure Print Date	06/25/2009
Pnote Print Indicator	School or its Delegate Prints and Sends
Booked Date	06/29/2009
Dependency Status	Dependent
Loan Fee Percentage	2.0%
Academic Start Date	05/18/2009
Academic End Date	12/18/2009
Interest Rebate Percentage	1.5%
Less than Full-time Flag	
Loan Default / Grant Overpay	N
School Use Only	7252581

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Award Disbursements Information



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PersonSchoolBatchAwardServicesUserProgram

Award Search

Award Information

- Detail
- Disbursements
- ATS/Promissory Notes

Return to: [Batch List](#) -> [Batch Detail](#) -> [Person Detail](#) -> [Direct Loan Awards](#) -> [Award Detail](#)

Award Disbursements Information

HELP

Please click on the Disbursement number to view Disbursement Detail.

Margaret Day
123456789
01/01/1980

University
123456789S09G12345002
'08-'09

Totals for Actual Disbursements

Gross:	\$0.00	Origination Fee:	\$0.00	Rebate:	\$0.00	Net Award:	\$0.00
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Totals for Pending Disbursements

Gross:	\$1,750.00	Origination Fee:	(\$35.00)	Rebate:	\$27.00	Net Award:	\$1,742.00
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Disbursements

No.	Disb. Date	Gross	Orig. Fee	Rebate	Net Award	Status
1	06/25/2009	\$0.00	(\$0.00)	\$0.00	\$0.00	Disbursed
2	09/07/2009	\$1,750.00	(\$35.00)	\$27.00	\$1,742.00	Pending

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Disbursement Information



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PersonSchoolBatchAwardServicesUserProgram

▶ Award Search

▶ Award Information

▼ Disbursement Info
Detail
History

▶ Post Data Archive

Return to: Batch List -> Batch Detail -> Person Detail -> Direct Loan Awards -> Award Detail -> Disbursement List

Disbursement Information

Margaret Day
123456789
01/01/1980

University
123456789S09G12345002
'08-'09
Disbursement 1

Disbursement Information	
Award ID	634128746S09G25693002
Award Disbursement Date	06/25/2009
Award Amount	\$3,500.00
Award Disbursement Gross	\$0.00
Origination Fee	(\$0.00)
Disbursement Rebate	\$0.00
Net Award	\$0.00
Sequence Number	66
Status	Disbursed
Date Disbursed	06/25/2009
Date Processed	09/24/2009
Confirmation Flag	
First Disbursement Flag	Yes

?HELP

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Disbursement History Information



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▼ Disbursement Info
 Detail
 History

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Disbursement History Information

Margaret Day
123456789
01/01/1980

University
123456789S09G12345002
'08-'09
Disbursement 1

Actual History									
Sequence #	Description	Action Date	Gross	Fee	Rebate	Net	Disbursement Date	Response Date	Booked Date
1	SUBSTANTIATED DISBURSEMNT	06/29/2009	\$1,750.00	(\$35.00)	\$27.00	\$1,742.00	06/25/2009	06/29/2009	06/29/2009
66	SUB DISB CREDIT ADJ	09/24/2009	(\$1,750.00)	\$35.00	(\$27.00)	(\$1,742.00)	06/25/2009	09/24/2009	09/24/2009

[? HELP](#)

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Award Promissory Notes - Linked

Person	School	Batch	Award	Services	User	Program																																			
<div>Person Search TEACH Coun Search ATS/Pnote Search Credit Check Search Applicant Search</div> <div>Return to: ATS/Pnote Search Results Award Promissory Notes ? HELP</div> <div>Margaret Day 123456789 01/01/1980</div> <div>View Signed Promissory Note</div> <div>Details<table><tbody><tr><td>MPN ID</td><td>123456789U09G12345001</td><td>MPN Received Date</td><td>08/22/2008</td></tr><tr><td>MPN Status</td><td>Accepted</td><td>MPN Expiration Date</td><td>08/20/2018</td></tr><tr><td>Type</td><td>Electronic</td><td>MPN Last Updated Date</td><td>08/26/2008</td></tr><tr><td># linked awards</td><td>4</td><td>MPN Close Date</td><td></td></tr></tbody></table></div> <div>Borrower Type Indicator</div> <div>Linked Awards<table><thead><tr><th>Program</th><th>Award Year</th><th>Award ID</th></tr></thead><tbody><tr><td>DIRECT LOAN/SUBSIDIZED UNIVERSITY OF STUDY</td><td>'09-'10</td><td>123456789S10G12345001</td></tr><tr><td>DIRECT LOAN/SUBSIDIZED UNIVERSITY OF STUDY</td><td>'08-'09</td><td>123456789U09G12345001</td></tr><tr><td>DIRECT LOAN/UNSUBSIDIZED UNIVERSITY OF STUDY</td><td>'09-'10</td><td>123456789U10G12345001</td></tr><tr><td>DIRECT LOAN/UNSUBSIDIZED UNIVERSITY OF STUDY</td><td>'08-'09</td><td>123456789U09G12345001</td></tr></tbody></table></div> <div>Electronic Correspondence Options<table><tbody><tr><td>Electronic Correspondence</td><td>Yes</td></tr><tr><td>Email Address</td><td>MIDAY@USA.COM</td></tr></tbody></table></div>							MPN ID	123456789U09G12345001	MPN Received Date	08/22/2008	MPN Status	Accepted	MPN Expiration Date	08/20/2018	Type	Electronic	MPN Last Updated Date	08/26/2008	# linked awards	4	MPN Close Date		Program	Award Year	Award ID	DIRECT LOAN/SUBSIDIZED UNIVERSITY OF STUDY	'09-'10	123456789S10G12345001	DIRECT LOAN/SUBSIDIZED UNIVERSITY OF STUDY	'08-'09	123456789U09G12345001	DIRECT LOAN/UNSUBSIDIZED UNIVERSITY OF STUDY	'09-'10	123456789U10G12345001	DIRECT LOAN/UNSUBSIDIZED UNIVERSITY OF STUDY	'08-'09	123456789U09G12345001	Electronic Correspondence	Yes	Email Address	MIDAY@USA.COM
MPN ID	123456789U09G12345001	MPN Received Date	08/22/2008																																						
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Electronic Correspondence	Yes																																								
Email Address	MIDAY@USA.COM																																								



Signed Promissory Note

Direct Loans <small>U.S. Department of Education</small>		Federal Direct Stafford/Ford Loan Federal Direct Unsubsidized Stafford/Ford Loan Master Promissory Note William D. Ford Federal Direct Loan Program <small>Warning: Any person who knowingly makes a false statement or misrepresentation on this form will be subject to penalties which may include fines.</small>	<small>OMB No. 1845-0047</small> <small>Form Approved</small> <small>Exp. Date 05/31/2011</small>															
1. Driver's License State and No. HI 123456789	2. Social Security No. 123 456 789																	
3. Email address (optional)	5. Date of Birth 01/01/1980																	
4. Name and Address Day, Margaret 123 Friendly Way Honolulu, HI 12345	6. Area Code/Telephone No. (123) 555-5555																	
7. References: List two persons with different U.S. addresses who have known you for at least three years. The first reference should be a parent or legal guardian. <table border="0"> <tr> <td>Name</td> <td>1. Mary Day</td> <td>2. Frank Day</td> </tr> <tr> <td>Permanent Street Address</td> <td>222 Happy Way</td> <td>888 Happy Way</td> </tr> <tr> <td>City, State, Zip Code</td> <td>Oahu HI, 12345</td> <td>Oahu HI 123456</td> </tr> <tr> <td>Area Code/Telephone No.</td> <td>(123) 456-7890</td> <td>(123) 456-7890</td> </tr> <tr> <td>Relationship to Borrower</td> <td></td> <td></td> </tr> </table>				Name	1. Mary Day	2. Frank Day	Permanent Street Address	222 Happy Way	888 Happy Way	City, State, Zip Code	Oahu HI, 12345	Oahu HI 123456	Area Code/Telephone No.	(123) 456-7890	(123) 456-7890	Relationship to Borrower		
Name	1. Mary Day	2. Frank Day																
Permanent Street Address	222 Happy Way	888 Happy Way																
City, State, Zip Code	Oahu HI, 12345	Oahu HI 123456																
Area Code/Telephone No.	(123) 456-7890	(123) 456-7890																
Relationship to Borrower																		
8. School Name and Address College		9. School Code/Branch C22222	10. Identification No. 123456789-44-09012222-001															
SECTION C: BORROWER'S RIGHTS, CERTIFICATIONS, AUTHORIZATIONS, AND UNDERSIGNINGS—READ CAREFULLY BEFORE SIGNING BELOW																		
<p>11. This is a Master Promissory Note (MPN) for one or more Federal Direct Stafford/Ford (Direct Subsidized) Loans, and/or Federal Direct Unsubsidized Stafford/Ford (Direct Unsubsidized) Loans. I request a total amount of Direct Subsidized Loans and/or Direct Unsubsidized Loans under this MPN not to exceed the allowable maximums under the Act. The Act is defined in Section E under "Governing Law." My school will notify me of the loan type and loan amount that I am eligible to receive. I may borrow a loan or request a loan amount by contacting my school. Additional information about my right to cancel a loan or request a loan amount is included in the Borrower's Rights and Responsibilities Statement and in the disclosure statements that will be provided to me.</p> <p>12. Under penalty of perjury, I certify that:</p> <p>A. The information I have provided on this MPN and as updated by me from time to time is true, complete, and correct to the best of my knowledge and belief and is made in good faith.</p> <p>B. I will use the proceeds of loans made under this MPN for authorized educational expenses that I incur and I will immediately repay any loan proceeds that cannot be attributed to educational expenses for attendance on at least a full-time basis at the school that certified my loan eligibility.</p> <p>C. If I am an unemployed or a Federal Perkins Loan, Federal Pell Grant, Federal Supplemental Educational Opportunity Grant, Academic Competitiveness Grant (ACG), National Science or Mathematics Access to Retain Talent (SMART) Grant, or Learning Educational Assistance Partnership Grant, I have made satisfactory arrangements to repay the amount owed.</p> <p>D. If I am in default on any loan received under the Federal Perkins Loan Program (including National Direct Student Loans), the William D. Ford Federal Direct Loan (Direct Loan) Program, or the Federal Family Education Loan (FFEL) Program, I have made satisfactory repayment arrangements with the holder to repay the amount owed.</p> <p>E. If I have been convicted of, or pled not guilty to, or guilty to, a crime involving fraud in obtaining funds under title IV of the Higher Education Act of 1965 (HEA), as amended, I have completed the repayment of the funds to the U.S. Department of Education (ED) or to the loan holder in the case of a Title IV federal student loan.</p>																		
<p>13. For each Direct Subsidized Loan and Direct Unsubsidized Loan I receive under this MPN, I make the following authorizations:</p> <p>A. I authorize my school to verify my eligibility for the loan.</p> <p>B. I authorize my school to debit my loan proceeds to my student account at the school.</p> <p>C. I authorize my school to pay to ED any refund that may be due up to the full amount of the loan.</p> <p>D. I authorize ED to investigate my credit record and report information about my loan status to persons and organizations permitted by law to receive that information.</p> <p>E. Unless I notify ED differently, I authorize ED to defer repayment of principal on my loan while I am enrolled at least half time at an eligible school.</p> <p>F. I authorize my school and ED to release information about my loan to the reference on the loan and to members of my immediate family, unless I submit written directions otherwise.</p> <p>G. I authorize my school, lenders and guarantors, ED, and their agents to release information about my loan to each other.</p> <p>H. I authorize my school, ED, and their respective agents and contractors to contact me regarding my loan required on my loan, including repayment of my loan, at the contact or any future number that I provide for my cellular telephone or other wireless device using automated dialing equipment or artificial or prerecorded voice or text messages.</p> <p>14. I will be given the opportunity to pay the interest that ED charges during grace, in-school, deferment, forbearance, and other periods as provided under the Act. Unless I pay the interest, I understand that ED may add unpaid interest that is charged on each loan made under this MPN to the principal balance of that loan (this is called "capitalization") at the end of the grace, deferment, forbearance, or other period. Capitalization will increase the principal balance on my loan and the total amount of interest I must pay.</p> <p>15. I understand that ED has the authority to verify information reported on this MPN with other federal agencies.</p>																		
<p>SECTION D: REPAYMENT</p> <p>16. I promise to pay to ED all loan amounts disbursed under the terms of this MPN, plus interest and other charges and fees that may become due as provided in this MPN. I understand that more than one loan may be made to me under this MPN. I understand that by accepting any disbursement issued at any time under this MPN, I agree to repay the loan associated with that disbursement. I understand that, within certain limitations, I may cancel or reduce the amount of a loan by refusing to accept or by returning all or a portion of any disbursement that is issued. Unless I make interest payments, interest that ED charges on my loans during grace, in-school, deferment, forbearance, and other periods will be added to the principal balance of the loan as provided under the Act. If I do not make a payment on a loan made under this MPN when it is due, I will also pay maximum collection costs, including but not limited to attorney's fees, court costs, and other fees. I will not sign this MPN before reading the entire MPN, and if I am not required to read it, I am entitled to an exact copy of this MPN and the Borrower's Rights and Responsibilities Statement. My signature certifies that I have read, understood, and agree to the terms and conditions of this MPN, including the Borrower Request, Certifications, Authorizations, and Undersignings in Section C, the Notice About Subsequent Loans Made Under this MPN in Section E, and the terms and conditions described in Section E of this MPN and in the Borrower's Rights and Responsibilities Statement.</p> <p>I UNDERSTAND THAT I MAY RECEIVE ONE OR MORE LOANS UNDER THIS MPN AND THAT I MUST REPAY ALL LOANS THAT I RECEIVE UNDER THIS MPN.</p>																		
17. Borrower's Signature: <u>Margaret Day</u> <small>(print name, sign above)</small>		18. Today's Date (mm-dd-yyyy): <u>08/27/2008</u>																




START HERE
GO FURTHER
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Promissory Note Search


Person	School	Batch	Award	Services	User	Program
<div><div><div>▶ Person Search</div><div>▶ TEACH Coun Search</div><div>▼ ATS/Pnote Search</div><div>▶ Credit Check Search</div><div>▶ Applicant Search</div></div><div><h2>ATS/Pnote Search</h2><div><div>SSN</div><div></div></div><div><div>ATS/MPN ID</div><div></div></div><p>Name search will return Linked Agreement to Serve and Promissory Notes only</p><div><div>Name</div><div><div>Last Name</div><div></div><div>First Name</div><div></div></div></div><p>Name and Date of Birth search will return unlinked TEACH Agreements to Serve or Direct Loan promissory notes. If Last Name is provided, it will be used to search for TEACH Agreements to Serve.</p><div><div>Name and Date of Birth</div><div><div>First Name</div><div></div><div>Date of Birth</div><div>September</div><div>▼</div><div>16</div><div>▼</div><div>2009</div><div>▼</div><div>Last Name</div><div></div><div>(ATS Only)</div></div></div><p>Date Range search returns all linked and unlinked TEACH Agreements to Serve or Direct Loan Promissory Notes for a specified school and date range.</p><p>Note: All MPN date range searches will reflect status as of the previous business day.</p><div><div>Date Range</div><div><div>Entity ID Type</div><div>COD</div><div>▼</div><div>Entity ID</div><div></div></div><div><div>Begin Date</div><div>September</div><div>▼</div><div>16</div><div>▼</div><div>2009</div><div>▼</div><div>End Date</div><div>September</div><div>▼</div><div>16</div><div>▼</div><div>2009</div><div>▼</div></div><div>SEARCH</div></div></div></div>						



Promissory Note Search by SSN



U.S. DEPARTMENT OF EDUCATION
COMMON ORIGATION & DISBURSEMENT



PersonSchoolBatchAwardServicesUserProgram

▶ Person Search

▶ TEACH Coun Search

▼ ATS/Pnote Search

▶ Credit Check Search

▶ Applicant Search

Agreement to Serve/Promissory Note Search Results

HELP


Records 1 to 2 of 2

SSN	Name	ATS/MPN ID	DOB	NOTE STATUS/LINK STATUS	Type Indicator
123456789	DAY, MARGARET	123456789M09G22222001	10/03/1989	Accepted / Linked	
123456789	DAY, MARGARET	123456789M09G22222001	10/03/1989	Accepted / Linked	Parent PLUS


Records 1 to 2 of 2



Credit Check Search



U.S. DEPARTMENT OF EDUCATION
COMMON ORIGATION & DISBURSEMENT



Person | School | Batch | Award | Services | User | Program

▶ **Person Search**

▶ **TEACH Coun Search**

▶ **ATS/Pnote Search**

▼ **Credit Check Search**

▶ **Applicant Search**

Credit Check Search

Enter the SSN and Date Of Birth for the borrower or endorser.

SSN

Date of Birth

January

1

1980



SEARCH

NEW

[? HELP](#)

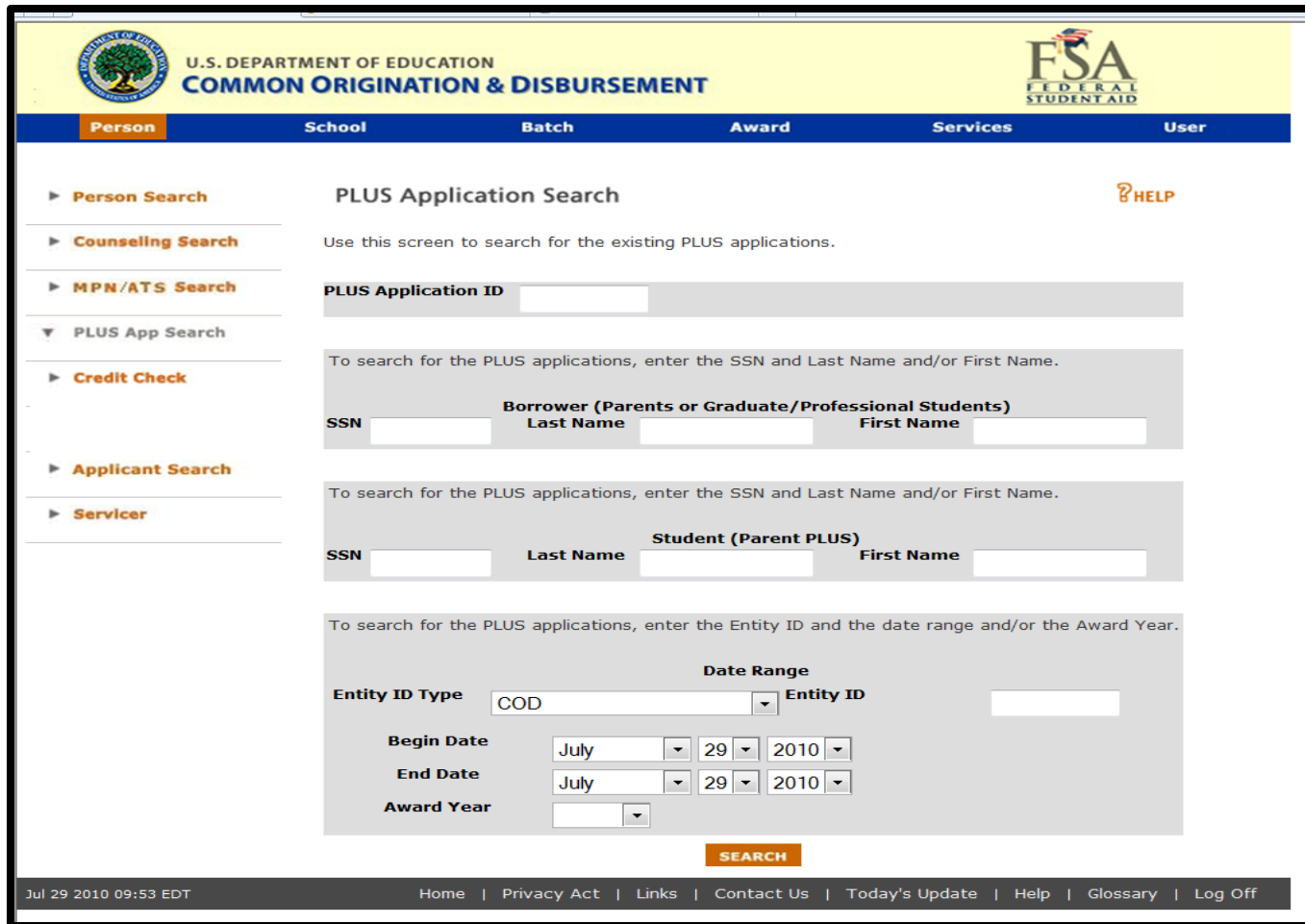


Credit Check Information

	U.S. DEPARTMENT OF EDUCATION COMMON ORIGATION & DISBURSEMENT					
Person	School	Batch	Award	Services	User	Program
▶ Person Search	Credit Check Information					? HELP
▶ ATS/Pnote Search						
▶ Credit Check Search						
▶ Applicant Search						
Credit Check Decision						
SSN		123456789				
Name		Margaret Day				
Date of Birth		01/01/1981				
Request Date		03/01/2009				
Original Decision		Accepted				
Decision Date		03/01/2009				



PLUS Application Search



The screenshot shows the 'PLUS Application Search' interface on the FSA Federal Student Aid website. The header includes the U.S. Department of Education logo, the text 'U.S. DEPARTMENT OF EDUCATION COMMON ORIGATION & DISBURSEMENT', and the FSA Federal Student Aid logo. A navigation bar contains links for Person, School, Batch, Award, Services, and User. The 'Person' link is highlighted. On the left, a sidebar lists search options: Person Search, Counseling Search, MPN/ATS Search, PLUS App Search, Credit Check, Applicant Search, and Servicer. The main content area is titled 'PLUS Application Search' and includes a 'HELP' link. It contains three search sections: 1. A section for 'PLUS Application ID' with a single text input field. 2. A section for 'Borrower (Parents or Graduate/Professional Students)' with instructions to enter SSN and Last Name and/or First Name. It includes input fields for SSN, Last Name, and First Name. 3. A section for 'Student (Parent PLUS)' with similar instructions and input fields for SSN, Last Name, and First Name. Below these is a section for searching by Entity ID and date range, with instructions to enter the Entity ID and the date range and/or the Award Year. It includes a dropdown for 'Entity ID Type' (set to 'COD'), an 'Entity ID' input field, and date range inputs for 'Begin Date' (July 29, 2010), 'End Date' (July 29, 2010), and 'Award Year'. A 'SEARCH' button is at the bottom of the form. The footer shows the date 'Jul 29 2010 09:53 EDT' and a navigation bar with links for Home, Privacy Act, Links, Contact Us, Today's Update, Help, Glossary, and Log Off.

U.S. DEPARTMENT OF EDUCATION
COMMON ORIGATION & DISBURSEMENT

FSA
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STUDENT AID

Person School Batch Award Services User

Person Search
Counseling Search
MPN/ATS Search
PLUS App Search
Credit Check
Applicant Search
Servicer

PLUS Application Search [? HELP](#)

Use this screen to search for the existing PLUS applications.

PLUS Application ID

To search for the PLUS applications, enter the SSN and Last Name and/or First Name.

SSN Borrower (Parents or Graduate/Professional Students)
Last Name First Name

To search for the PLUS applications, enter the SSN and Last Name and/or First Name.

SSN Student (Parent PLUS)
Last Name First Name

To search for the PLUS applications, enter the Entity ID and the date range and/or the Award Year.

Entity ID Type Date Range Entity ID

Begin Date

End Date


Award Year

SEARCH


Jul 29 2010 09:53 EDT Home | Privacy Act | Links | Contact Us | Today's Update | Help | Glossary | Log Off



Plus App Date Range Search



U.S. DEPARTMENT OF EDUCATION
COMMON ORIGATION & DISBURSEMENT



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[Person](#) [School](#) [Batch](#) [Award](#) [Services](#) [User](#)

[▶ Person Search](#)
[▶ Counseling Search](#)
[▶ MPN/ATS Search](#)
▼ [PLUS App Search](#)
[▶ Credit Check](#)

[▶ Applicant Search](#)
[▶ Servicer](#)

PLUS Application Search Results

[? HELP](#)

Records 1 to 11 of 11

Application ID	Borrower SSN	Borrower Name	Student SSN	Student Name	Loan Type	Submission Date	Credit Check Expiration Date
⋮	⋮	⋮	⋮	⋮	PLUS	07/04/2010	10/02/2010
⋮	⋮	⋮	⋮	⋮	PLUS	07/04/2010	10/02/2010
⋮	⋮	⋮	⋮	⋮	PLUS	07/04/2010	10/02/2010
⋮	⋮	⋮	⋮	⋮	PLUS	07/04/2010	10/02/2010
⋮	⋮	⋮	⋮	⋮	PLUS	07/04/2010	10/02/2010
⋮	⋮	⋮	⋮	⋮	PLUS	07/04/2010	10/02/2010
⋮	⋮	⋮	⋮	⋮	PLUS	07/04/2010	10/02/2010
⋮	⋮	⋮	⋮	⋮	PLUS	07/04/2010	10/02/2010
⋮	⋮	⋮	⋮	⋮	.US	07/04/2010	10/02/2010
⋮	⋮	⋮	⋮	⋮	PLUS	07/04/2010	10/02/2010
⋮	⋮	⋮	⋮	⋮	PLUS	07/04/2010	10/02/2010
⋮	⋮	⋮	⋮	⋮	PLUS	07/04/2010	10/02/2010

Records 1 to 11 of 11

[Export Search Result to CSV](#)

Jul 29 2010 10:15 EDT

[Home](#) | [Privacy Act](#) | [Links](#) | [Contact Us](#) | [Today's Update](#) | [Help](#) | [Glossary](#) | [Log Off](#)



Counseling Search

The screenshot shows the FSA Common Origination & Disbursement interface. At the top, there are logos for the U.S. Department of Education and FSA Federal Student Aid. Below these are navigation tabs: Person, School, Batch, Award, Services, and User. The 'Person' tab is selected, and the 'Counseling Search' option is highlighted in the left sidebar. The main content area is titled 'Counseling Search' and includes a help icon. A text box explains that up to 10 SSNs can be entered for search. Below this is a large text input field labeled 'SSN'. Further down, a 'Date Range' section contains fields for 'Entity ID Type' (set to 'COD'), 'Entity ID', 'Begin Date' (April 1, 2010), 'End Date' (April 1, 2010), 'Award Year' ('09-'10), and 'Counseling Type'. The 'Counseling Type' dropdown menu is open, showing options: 'TEACH Grant Counseling' (highlighted), 'Direct Loan Entrance Counseling', 'Direct Loan Entrance Counseling with Grad PLUS', and 'All Direct Loan Entrance Counseling'. The footer of the page displays the date 'Apr 01 2010 06:43 EDT', a 'Home' link, and a 'Log Off' link.

U.S. DEPARTMENT OF EDUCATION
COMMON ORIGINATION & DISBURSEMENT

FSA
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Person School Batch Award Services User

► Person Search
▼ Counseling Search
► MPN/ATS Search
► Credit Check
► Applicant Search

Counseling Search ?HELP

You can enter up to 10 SSNs to search from. One SSN per line.

SSN

Date Range search returns all counselings for the specified school.

Date Range

Entity ID Type COD Entity ID

Begin Date April 1 2010

End Date April 1 2010

Award Year '09-'10

Counseling Type

- TEACH Grant Counseling
- TEACH Grant Counseling
- Direct Loan Entrance Counseling
- Direct Loan Entrance Counseling with Grad PLUS
- All Direct Loan Entrance Counseling

Apr 01 2010 06:43 EDT Home | Log Off



Date Range Counseling Results

Counseling Search

MPN/ATS Search

PLUS App Search

Credit Check

Applicant Search

Servicer

Records 1 to 13 of 13

SSN	Name	DOB	School ID	Award Year	Counseling Type	Counseling Seq ID	Date Completed	Origination on File	ATS Note Completed	View HTML
				2010 - 2011	DLS	001	07/02/2010	N/A	N/A	
				2010 - 2011	DLS	001	07/02/2010	N/A	N/A	
				2010 - 2011	DLP	001	07/02/2010	N/A	N/A	
				2010 - 2011	DLP	001	07/02/2010	N/A	N/A	
				2010 - 2011	DLP	001	07/02/2010	N/A	N/A	
				2010 - 2011	DLS	001	07/02/2010	N/A	N/A	
				2010 - 2011	DLS	001	07/02/2010	N/A	N/A	
				2010 - 2011	DLS	001	07/01/2010	N/A	N/A	
				2010 - 2011	DLS	001	07/01/2010	N/A	N/A	
				2010 - 2011	DLS	001	07/01/2010	N/A	N/A	
				2010 - 2011	DLS	001	07/01/2010	N/A	N/A	
				2010 - 2011	DLS	001	07/01/2010	N/A	N/A	
				2010 - 2011	DLS	001	07/01/2010	N/A	N/A	

Records 1 to 13 of 13

[View Printer Friendly Version](#)
[Export Results to .csv Format](#)

Records 1 to 13 of 13

[View Printer Friendly Version](#)

[Export Results to .csv Format](#)



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Person Correspondence



U.S. DEPARTMENT OF EDUCATION
COMMON ORIGATION & DISBURSEMENT



Person | School | Batch | Award | Services | User | Program

▶ Person Search

▼ Person Info

- Detail
- All Awards
- Direct Loan
- ATS/Promissory Notes
- Credit Check
- Events
- Correspondence
- Memo
- Additional Eligibility

▶ TEACH Coun Search

▶ ATS/Pnote Search

▶ Credit Check Search

▶ Applicant Search

Person Correspondence

Margaret Day
123456789
01/01/1980

Note : Promissory Note correspondence that was sent prior to October 12, 2007 is no longer available for re-request. To request these notices use Update Award page and choose the COD reprint option.

Borrower Acceptance Letter

Award Program	School	Award Year	Request Date/Time	Requested By	Status	Number of Reprints	Last Reprint Date/Time
DLPLUS	UNIVERSITY OF STUDY	'09-'10	06/24/2009 22:39:30	BATCH	PRNT	0	
DLPLUS	UNIVERSITY OF STUDY	'08-'09	08/26/2008 11:08:17	BATCH	PRNT	0	

William D. Ford Federal Direct Loan Program PLUS Disclosure Statement

Award Program	School	Award Year	Request Date/Time	Requested By	Status	Number of Reprints	Last Reprint Date/Time
DLPLUS	UNIVERSITY OF STUDY	'08-'09	08/27/2008 01:04:16	POSTDISB	PRNT	0	


William D. Ford Federal Direct Loan Program Subsidized/Unsubsidized Disclosure Statement

Award Program	School	Award Year	Request Date/Time	Requested By	Status	Number of Reprints	Last Reprint Date/Time
DLSUB	UNIVERSITY OF STUDY	'08-'09	08/27/2008 01:04:14	POSTDISB	PRNT	0	




START HERE
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School Search



U.S. DEPARTMENT OF EDUCATION
COMMON ORIGATION & DISBURSEMENT



PersonSchoolBatchAwardServicesUserProgram

▼ School Search

► Post Deadline Proc

School Search

? HELP

Enter one or more of the following fields:

Entity ID Type

COD

Entity ID

School Name

University of Study

City

State

SEARCH

Enter the default selections here for Program and Award Year:

Default Program


PELL

Default Award Year


'09-'10



School Summary



U.S. DEPARTMENT OF EDUCATION
COMMON ORIGATION & DISBURSEMENT



PersonSchoolBatchAwardServicesUser

► School Search

▼ School Information

► School Workflows

School Summary
Financial Aid Contact
Eligibility
General
Options
Funding Info
Summary Financial Info
Refunds of Cash
Cash Activity
Events
Memos
Yearly Totals
Relationships
Balance Confirmation
Request Post
Deadline/Extended
Processing
Correspondence
Report Selection

School Summary Information

?

HELP

University of Study

Enter the default selections here for Program and Award Year:

Default ProgramDIRECT LOANDefault Award Year'09-'10

Contacts			Summary	
Type	Name	Phone	Award Year	Program
Direct Loan Financial Aid Officer	CHRIS SCOTT	(616) 331-3754	'09-'10	DIRECT LOAN
Pell Financial Aid Officer	CHRISTINE SCOTT	(616) 331-3754		
FINANCIAL AID ADMINISTRATOR	EDWARD KERESTLY	(616) 331-3234		

Cash > Accepted & Posted Disbursements & older than 30 days\$0.00
% of Cash > Accepted & Posted Disbursements0.0%
Cash > Accepted & Posted Disbursements\$0.00
Current CFL\$63,226,519.00



START HERE
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School Options

U.S. DEPARTMENT OF EDUCATION
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Person School Batch Award Services User Program

Return to: [School Options](#)

School Options Update [HELP](#)

University of Continued Learning

Program Award Year

Program Relations Information

Number of Future Days to Accept Disbursements:

Number of Future Days to Display Disbursements:

Allow Drawdowns:

COD Automatically Generates Payment to School Based on Disbursements:

Promissory Notes Type Option:

Web Activity Response Option:

Schema Version for System Generated Responses:

Main Campus Information

Promissory Note Print Option:

Disbursements Funded Without Accepted Pnote:

Disclosure Print Option:

Sep 24 2009 16:21 EDT Home | Privacy Act | Links | Contact Us | Today's Update | Help | Glossary | Log Off



Cash Activity



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COMMON ORIGATION & DISBURSEMENT



Person
School
Batch
Award
Services
User
Program

► **School Search**

▼ **School Information**

- School Summary
- Financial Aid Contact
- Eligibility
- General
- Options
- Funding Info
- Summary Financial Info
- Refunds of Cash
- Cash Activity
- Events
- Memos
- Message List
- Yearly Totals
- Relationships
- Balance Confirmation
- Request Post
- Deadline/Extended

Cash Activity

Grand Moolah University

Program/Year Selection

Program
DIRECT LOAN
Award Year
'08-'09
Printer Friendly

Cash Activity Summary

Net Draws	\$120,685,078.00
Cash > Accepted & Posted Disbursements & older than 30 days	\$20,350.00

	Totals	06/08/2009	06/03/2009
Date of Transaction		10:45:20 AM	12:34:42 P
Time		06/08/2009	06/03/2009
GAPS Debit Date		\$33,487.00	\$100,090.00
Drawdowns/Payments	\$120,685,078.00		
Drawdown Adjustments	\$0.00		
Refunds of Cash	\$0.00		
Returns of Cash	\$0.00		
Drawdown Offsets	\$0.00		
Days Since Net Draws Increase		28	33
Days Left For On-time Reporting		002	000
Payment Control Number		2009060519842	200906021
Accepted & Posted Disbursements Applied	\$120,513,175.00	\$0.00	\$79,740.00
% of Accepted & Posted Disb. Applied to Net Draws	99.9%		
Cash > Accepted & Posted Disbursements	\$171,903.00		
% of Cash > Accepted & Posted Disbursements	0.14%		
Source System		GAPS	GAPS

Amounts in parentheses decrease net draws

Jul 06 2009 08:55 EDT
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School Year Totals

Person	School	Batch	Award	Services	User	Program																																																			
<p>► School Search</p> <p>▼ School Information</p> <ul style="list-style-type: none"> School Summary Financial Aid Contact Eligibility General Options Funding Info Summary Financial Info Refunds of Cash Cash Activity Events Memos Yearly Totals Relationships Balance Confirmation Correspondence Report Selection <p>► Post Deadline Proc</p>		<p>School Yearly Totals ? HELP</p> <p>UNIVERSITY OF STUDY</p> <p>Award Year: '09-'10 ▼</p> <table border="1"> <thead> <tr> <th></th> <th>Total Awarded</th> <th>Total Disbursed</th> <th>Recipients</th> </tr> </thead> <tbody> <tr> <td>Total Pell Awards</td> <td>\$17,550,118.00</td> <td>\$8,065,008.00</td> <td>3903</td> </tr> <tr> <td>Total ACG Awards</td> <td>\$763,900.00</td> <td>\$355,063.00</td> <td>873</td> </tr> <tr> <td>Total National SMART Awards</td> <td>\$1,260,000.00</td> <td>\$523,106.00</td> <td>267</td> </tr> <tr> <td>Total TEACH Awards</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Total Direct Loan Awards</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td> Total Subsidized</td> <td>\$36,687,122.00</td> <td>\$17,483,700.00</td> <td>6998</td> </tr> <tr> <td> Total Unsubsidized</td> <td>\$40,304,751.00</td> <td>\$19,116,519.00</td> <td>7372</td> </tr> <tr> <td> Total PLUS</td> <td>\$59,350,205.00</td> <td>\$27,931,482.00</td> <td>3084</td> </tr> <tr> <td>Total Campus Based Awards</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td> Total FSEOG</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td> Total FWS</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td> Total Perkins</td> <td>-</td> <td>-</td> <td>-</td> </tr> </tbody> </table>					Total Awarded	Total Disbursed	Recipients	Total Pell Awards	\$17,550,118.00	\$8,065,008.00	3903	Total ACG Awards	\$763,900.00	\$355,063.00	873	Total National SMART Awards	\$1,260,000.00	\$523,106.00	267	Total TEACH Awards	-	-	-	Total Direct Loan Awards	-	-	-	Total Subsidized	\$36,687,122.00	\$17,483,700.00	6998	Total Unsubsidized	\$40,304,751.00	\$19,116,519.00	7372	Total PLUS	\$59,350,205.00	\$27,931,482.00	3084	Total Campus Based Awards	-	-	-	Total FSEOG	-	-	-	Total FWS	-	-	-	Total Perkins	-	-	-
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Total Subsidized	\$36,687,122.00	\$17,483,700.00	6998																																																						
Total Unsubsidized	\$40,304,751.00	\$19,116,519.00	7372																																																						
Total PLUS	\$59,350,205.00	\$27,931,482.00	3084																																																						
Total Campus Based Awards	-	-	-																																																						
Total FSEOG	-	-	-																																																						
Total FWS	-	-	-																																																						
Total Perkins	-	-	-																																																						




Report Selection

Person	School	Batch	Award	Services	User
► School Search		Report Selection ? HELP			
▼ School Information		UNIVERSITY OF S			
School Summary					
Financial Aid Contact					
Eligibility					
General					
Options					
Funding Info					
Summary Financial Info					
Refunds of Cash					
Cash Activity					
Events					
Memos					
Yearly Totals					
Relationships					
Balance Confirmation					
Request Post Deadline					
Processing					
Correspondence					
Report Selection					
Report Selection					
Program		Direct Loan	Award Year	'07-'08 ▼	
Award Year Specific Reports					
30 Day Warning:		Preformatted ▼			
Funded Disbursement List		Preformatted ▼			
Pending Disbursement List		Preformatted ▼			
SAS		Modify SAS Options			
Non-Award Year Specific Reports					
Duplicate Student Borrower		Preformatted ▼			
Inactive Loans		Preformatted ▼			
SSN/Name/Date of Birth Change		Preformatted ▼			
MPN Discharge		Fixed Length ▼			
Expired MPN		Fixed Length ▼			
MPNs Due to Expire		Fixed Length ▼			
SUBMIT					





SAS Options

Person	School	Batch	Award	Services	User									
SAS Options														
School Search		UNIVERSITY OF STUDY												
School Information														
<ul style="list-style-type: none">School SummaryFinancial Aid ContactEligibilityGeneralOptionsFunding InfoSummary Financial InfoRefunds of CashCash ActivityEventsMemosYearly TotalsRelationshipsBalance ConfirmationRequest Post DeadlineProcessingCorrespondenceReport Selection														
		Award Year '07-'08												
		SAS Options												
		Report Format Fixed Length												
		Include Names of Borrowers No												
		Report Activity Type Both												
		Regardless of your choice (Monthly, Year-to-Date, or Both), you will receive Year-to-Date and Monthly Cash Summaries.												
		You will receive Monthly Cash Detail if you choose Monthly activity and Year-to-Date Cash Detail if you choose Year-to-Date.												
		You will receive both the Monthly and Year-to-Date Cash Detail if you select Both as your option.												
		Sections of SAS to Receive												
		Summary by Loan Type Yes												
		If chosen, you will receive Monthly and Year-to-Date.												
		<table border="1"><thead><tr><th></th><th>Monthly</th><th>Year-to-Date</th></tr></thead><tbody><tr><td>Disbursement Detail</td><td>No</td><td>Yes</td></tr><tr><td>Loan Level (optional)</td><td>N/A</td><td>No</td></tr></tbody></table>					Monthly	Year-to-Date	Disbursement Detail	No	Yes	Loan Level (optional)	N/A	No
	Monthly	Year-to-Date												
Disbursement Detail	No	Yes												
Loan Level (optional)	N/A	No												
		Loan Level is only available for Year-to-Date.												
		UPDATE												



Batch Search

**U.S. DEPARTMENT OF EDUCATION
COMMON ORIGATION & DISBURSEMENT**

PersonSchoolBatchAwardServicesUserProgram

▼ Batch Search
► Action Queue
► Grant Data Requests

Batch Search

Use this screen to search for existing Batches to modify.

Batches that were submitted and processed prior to July 1, 2007 may have been archived and will no longer be available to view.

To search for Batches for a particular School, please enter the Entity ID and the date range:

Entity ID Type Entity ID

Batch Type

Award Year

Start Date

End Date

Status

To search for a specific Batch, please enter the Document ID:

Document ID

To search for all records for a particular Person, enter their SSN and Award Year. To filter the list by status, enter the status:

SSN

Status

Award Year

SEARCH

[? HELP](#)



Search Results

Person	School	Batch	Award	Services	User	Program
--------	--------	-------	-------	----------	------	---------

Batch Search
Action Queue
Grant Data Requests

Search Results

Click on a Document ID from the list below to view detailed information about the Batch.

Entity ID: 12345678 School Name: UNIVERSITY OF STUDY Begin Date: 08/21/2009 End Date: 09/21/2009

Batch Type: All Award Year: All

Records 1 to 51 of 51

Document ID	Record Type	Doc Type	Date Received	Date Response Sent	Status	Students Accepted	Students Rejected	Warning	
2009-09-19T01:41:13.000000000	DL	PN	09/19/2009	09/19/2009	Accepted	5	5	0	N
2009-09-18T15:59:02.000000000	DL	PN	09/18/2009	09/18/2009	Accepted	10	10	0	N
2009-09-18T02:29:30.000000000	DL	PN	09/18/2009	09/18/2009	Accepted	13	13	0	N
2009-09-17T15:57:40.000000000	DL	PN	09/17/2009	09/17/2009	Accepted	7	7	0	N
2009-09-17T02:28:05.000000000	DL	PN	09/17/2009	09/17/2009	Accepted	815	815	0	N
2009-09-17T02:27:41.000000000	DL	BN	09/17/2009	09/17/2009	Accepted	657	657	0	N
2009-09-16T17:45:31.281203506	DL	RS	09/16/2009	09/16/2009	Accepted	397	397	0	Y
2009-09-16T16:28:32.000000000	DL	PN	09/16/2009	09/16/2009	Accepted	8	8	0	N
2009-09-16T03:00:46.100000000	DL	PN	09/16/2009	09/16/2009	Accepted	41	41	0	N
2009-09-15T17:21:26.241203506	DL	RS	09/15/2009	09/15/2009	Accepted	25	23	2	Y
2009-09-15T16:45:03.010000000	DL	PN	09/15/2009	09/15/2009	Accepted	19	19	0	N



START HERE
GO FURTHER
FEDERAL STUDENT AID®

Batch Summary and Detail

Program: All		
School Reported Data		
Document ID	Status	Total Students
2009-09-15T17:21:26.241203506	Accepted	25
Total Number of Awards	Award Amount	
40	\$147,700.00	
Total Number of Disbursements	Disbursement Amount	
70	\$147,700.00	
Batch Statistics		
Total Number of Awards Accepted	Award Amount Accepted	Total Students
36	\$136,700.00	25
Total Number of Awards Rejected	Award Amount Rejected	
4	\$11,000.00	
Total Number of Awards Accepted with Corrections	Award Amount Accepted with Corrections	
0	\$0.00	
Total Number of Duplicate Awards	Amount of Duplicate Awards	
0	\$0.00	
Total Number of Awards Accepted with Warnings	Award Amount Accepted with Warnings	
0	\$0.00	
Total Number of Disbursements Accepted	Disbursement Amount Accepted	
26	\$56,600.00	
Total Number of Disbursements Rejected	Disbursement Amount Rejected	
8	\$11,000.00	
Total Number of Disbursements Accepted with Corrections	Disbursement Amount Accepted with Corrections	
0	\$0.00	
Total Number of Duplicate Disbursements	Amount of Duplicate Disbursements	
0	\$0.00	



Batch Detail

Total Number of Disbursements Accepted with Warnings 221	Disbursement Amount Accepted with Warnings \$518,283.00
Total Financial Award Accepted \$1,228,966.00	Total Financial Disbursement Accepted \$1,228,966.00
Total Funded Disbursement Accepted \$0.00	Total Non Funded Disbursement Accepted \$1,228,966.00

Enter filter criteria here to narrow down your search.

SSN: Status:

Award Type:

Award Year	Name	Disbursement	Status	Award Type	Award No	Disb No
'09-'10	Mike Mouse	xxxxx1111	- Accepted	DLU	003 - Rejected	01 - Rejected
'09-'10	Mike Mouse	xxxxx1111	- Accepted	DLU	003 - Rejected	02 - Rejected
'09-'10	Mike Mouse	xxxxx1111	- Accepted	DLU	003 - Rejected	03 - Rejected
'09-'10	Mary Flintstone	xxxxx2222	- Accepted	DLU	003 - Rejected	01 - Rejected
'09-'10	Mary Flintstone	xxxxx2222	- Accepted	DLU	003 - Rejected	02 - Rejected
'09-'10	Mary Flintstone	xxxxx2222	- Accepted	DLU	003 - Rejected	03 - Rejected
'09-'10	Wanda Wonder	xxxxx3333	- Accepted	DLU	002 - Rejected	01 - Rejected
'09-'10	Wanda Wonder	Xxxxx3333	- Accepted	DLU	002 - Rejected	02 - Rejected
'09-'10	Wanda Wonder	xxxxx3333	- Accepted	DLU	002 - Rejected	03 - Rejected
'09-'10	Hank Friendly	xxxxx4444	- Rejected	DLS	001 - Rejected	01 - Rejected
'09-'10	Hank Friendly	xxxxx4444	- Rejected	DLS	001 - Rejected	02 - Rejected
'09-'10	Hank Friendly	Xxxxx4444	- Rejected	DLS	001 - Rejected	03 - Rejected
'09-'10	Greg Bines	Xxxxx5555	- Rejected	DLU	001 - Rejected	01 - Rejected
'09-'10	Greg Bines	Xxxxx5555	- Rejected	DLU	001 - Rejected	02 - Rejected
'09-'10	Greg Bines	xxxxx5555	- Rejected	DLU	001 - Rejected	03 - Rejected

Records 1 to 15 of 15



Subsidized and Reject Filter

Enter filter criteria here to narrow down your search.

SSN: Rejected

Award Type: DLS

Award Year	Name	SSN	Award Type	Award No	Disb No
'09-'10	LU, LOOKY	123456789 - Rejected	DLS	001 - Rejected	01 - Rejected
'09-'10		- Rejected	DLS	001 - Rejected	02 - Rejected
'09-'10		- Rejected	DLS	001 - Rejected	01 - Rejected
'09-'10		- Rejected	DLS	001 - Rejected	02 - Rejected

Records 1 to 4 of 4 [Print Batch](#)



Record Errors

Person	School	Batch	Award	Services	User	Program
Batch Search						
Batch Information Detail						
Action Queue						
Grant Data Requests						
Return to: Batch List -> Batch Detail						
<h2>Record Errors</h2> ? HELP						
Document ID		Entitv Id	Award Year	Person		
2009-09-15T17:21:26.2412035062		9999999	'09-'10	XXX-XX-1234 (Mouse)		
Person Error						
Field	SSNum					
Edit number	011					
Description	NO ELIGIBLE SSN, DOB, AND LAST NAME COMBINATION MATCH ON CPS FOR STUDENT					
Edit status	Rejected					
Field value	XXX-XX-1234					
			VIEW RECORD	VIEW RESPONSE		
Disbursement 1 Error						
Field	DisbursementReleaseIndicator					
Edit number	054					
Description	DISBURSEMENT DATE WITHIN 7 DAYS OR PASSED, PAYMENT TRIGGER SET TO N					
Edit status	Warning					
Field value	N					
			VIEW RECORD	VIEW RESPONSE		



View Response

Common Record Information	
Document ID	2009-09-15T17:21:26.2412035062
Attending Entity ID	
Reporting Entity ID	
Processed Response Date	2009-09-15T18:38:33.06
Software Provider	EDEXPRESS
Software Version	4.0
Full Response Code	F
Student Information	
Student Identifier	SSN : xxxxxxxx DOB 01-01-1901 Last Name MOUSE
Student SSN	-----
DL Num Type	
DL Num State	
Student First Name	
Student Last Name	
Address Line 1	
City	
State	
Zip	
email	
Date of Birth	-----
Citizenship Status	1
School Use Only	XXXXXXXXXXXX
Response Indicator	R
Field	SSNum
Edit Number	011
Field Value	476196418




View Response - continued


Award Information	
Financial Award Type	DLSubsidized
Award Year	2010
Award ID	XXXXX000SGXX12001
Financial Award Number	001
School Use Only	XXXXX000SGXX12001
CPS Transaction Number	01
Dependency Override	D
Award Amount	3500.00
Loan Default/Grant Over	N
Loan Default/Grant Over Appl	S
Loan Key	02
Award Create Date	08/26/2009
MPN Status	R
MPN Link Flag	false
Response Indicator	R
Disbursement Information	
School Use Only	XXXXX000SGXX12001
Disbursement Number	U1
Disbursement Date	09/03/2009
Disbursement Release Indicator	false
Disbursement Sequence Number	01
Gross Amount	1750.00
Loan Fee Amount	26.00
Interest Rebate Amount	18.00
Net Amount	1742.00
Response Indicator	R
Field	DisbursementReleaseIndicator
Field Value	N



Action Queue Search



U.S. DEPARTMENT OF EDUCATION
COMMON ORIGATION & DISBURSEMENT



PersonSchoolBatchAwardServicesUserProgram

▶ Batch Search

▼ Action Queue

▶ Grant Data Requests

Action Queue Search

? HELP

Use this screen to search the Action Queue.

To search the Action Queue for a particular school, please enter the School ID and the date range:

Entity ID Type

COD

Entity ID

Award Year

'09-'10

Disb. Start Date

September

21

2009

Disb. End Date

September

21

2009

Disbursement Status

All

To search the Action Queue for a specific Batch, please enter the Batch ID:

Note: Batch ID will search only by Review status.

Batch ID

SEARCH



Action Queue for Reconciliation

[Batch Search](#)
[Action Queue](#)
[Grant Data Requests](#)

Action Queue List

HELP

School
 Disb. Start Date: 05/20/2007
 Disb. End Date: 07/20/2007

Filter by Status:
 Filter by Program Type:
 Filter by SSN:
 Filter by Last Name:

Records 1 to 100 of 348

Select	Name	SSN	Prog.	Award Year	Disb. Seq. No.	Disb. Amt.	Disb. Date	Status
<input type="checkbox"/>			DLPLUS	'09-'10	1 01	\$0.00	09/14/2009	Pending
<input type="checkbox"/>			DLPLUS	'09-'10	1 01	\$3,223.00	09/14/2009	Pending
<input type="checkbox"/>			DLPLUS	'09-'10	2 01	\$0.00	09/14/2009	Pending
<input type="checkbox"/>			DLPLUS	'09-'10	1 01	\$3,223.00	09/14/2009	Pending
<input type="checkbox"/>			DLPLUS	'09-'10	1 01	\$3,222.00	09/14/2009	Pending



Direct Loans Newsbox

[Home](#) | [Personalize](#) | [Log Off](#) | [Help](#)

[COD Reporting > Direct Loan Reports](#)

99999999-DL
University

New ▼ Edit ▼ View ▼ |

 [30 DAY WARNING \(CSV\) 2007-2008](#)
[Actions](#)

 [30 DAY WARNING \(CSV\) 2009-2010](#)
[Actions](#)

 [EXPIRED MPN REPORT](#)
[Actions](#)

 [MPN DISCHARGE REPORT](#)
[Actions](#)

 [PENDING DISBURSEMENT LIST \(CSV\) 2007-2008](#)
[Actions](#)


 [PENDING DISBURSEMENT LIST \(CSV\) 2009-2010](#)
[Actions](#)

 [30 DAY WARNING \(CSV\) 2008-2009](#)
[Actions](#)

 [DUPLICATE STUDENT BORROWER \(CSV\)](#)
[Actions](#)

 [INACTIVE LOANS \(CSV\)](#)
[Actions](#)

 [MPNS DUE TO EXPIRE REPORT](#)
[Actions](#)

 [PENDING DISBURSEMENT LIST \(CSV\) 2008-2009](#)
[Actions](#)

 [SSN-NAME-DATE OF BIRTH CHANGE\(CSV\)](#)
[Actions](#)



30 Day Warning Report

Microsoft Excel

Home Insert Page Layout Formulas Data Review View

Normal Page Layout Page Break Custom Full Workbook Views View Gridlines Headings Message Bar Show/Hide Zoom 100% Zoom to Selection New Window Arrange All Freeze Panel Split Hide View Side by Side Synchronous Scrolling Reset Window Position Save Workspace Switch Windows Macros

B2 UNIVERSITY

30_DAY_WARNING (CSV_2009-2010)

School Name	For Period Ending	Award Year Desc	Award Year	Sub-program	Loan ID	Borrower Name	Date Received	Loan	Prom	Disb	Reporting Period Start Date	Reporting Period End Date	Period Ending Date	Date First Disbursement	Sub-program footer	Sub-program (Original)	Count Loan ID	Count Grand Total
415 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 P				7/27/2009	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	PLUS	DLP	426	4944
416 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 P				7/27/2009	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	PLUS	DLP	426	4944
417 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 P				7/27/2009	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	PLUS	DLP	426	4944
418 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 P				7/27/2009	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	PLUS	DLP	426	4944
419 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 P				7/27/2009	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	PLUS	DLP	426	4944
420 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 P				7/27/2009	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	PLUS	DLP	426	4944
421 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 P				8/4/2009	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	PLUS	DLP	426	4944
422 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 P				8/4/2009	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	PLUS	DLP	426	4944
423 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 P				7/27/2009	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	PLUS	DLP	426	4944
424 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 P				7/27/2009	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	PLUS	DLP	426	4944
425 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 P				7/27/2009	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	PLUS	DLP	426	4944
426 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 P				7/27/2009	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	PLUS	DLP	426	4944
427 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 P				7/27/2009	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	PLUS	DLP	426	4944
428 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 S				8/3/2009 OK	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	SUBSIDIZE DLS		2434	4944
429 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 S				8/3/2009 OK	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	SUBSIDIZE DLS		2434	4944
430 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 S				8/3/2009 OK	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	SUBSIDIZE DLS		2434	4944
431 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 S				8/3/2009 OK	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	SUBSIDIZE DLS		2434	4944
432 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 S				8/3/2009 OK	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	SUBSIDIZE DLS		2434	4944
433 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 S				8/3/2009 OK	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	SUBSIDIZE DLS		2434	4944
434 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 S				8/3/2009 OK	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	SUBSIDIZE DLS		2434	4944
435 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 S				8/3/2009 OK	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	SUBSIDIZE DLS		2434	4944
436 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 S				8/3/2009 OK	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	SUBSIDIZE DLS		2434	4944
437 UNIVERSITY	8/31/2009 0:00	2009-2010	2010 S				8/5/2009 OK	N	Y	Y	5/7/2009	8/5/2009	#####	12/31/9999	SUBSIDIZE DLS		2434	4944

30_DAY_WARNING (CSV_2009-2010)



START HERE
GO FURTHER
FEDERAL STUDENT AID®

MPNs Due to Expire

Microsoft Excel

Home Insert Page Layout Formulas Data Review View

Normal Page Layout Page Break Preview Custom Views Full Screen

Workbook Views

Gridlines Formula Bar Headings

Message Bar

Show/Hide

Zoom 100% Zoom to Selection

New Window Arrange All Freeze Panes

Split Hide

View Side by Side Synchronous Scrolling

Reset Window Position

Save Workspace Switch Windows

Macros

A2

MPNS_DUE_TO_EXPIRE_REPORT(1)

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
1	LAST NAM	FIRST NAM	MIDDLE IN	SSN	DOB	MPN ID	EXPIRATION DATE	MPN STATUS	MPN EXPIRATION STATUS							
48		RA		5.5E+08			20090915	A	ABOUT TO EXPIRE							
49		SA		5.6E+08			20090907	A	ABOUT TO EXPIRE							
50		SA		6.3E+08			20090919	A	ABOUT TO EXPIRE							
51		SH		3.1E+08			20090905	A	ABOUT TO EXPIRE							
52		ST		5.7E+08			20090909	A	ABOUT TO EXPIRE							
53		SU		5.5E+08			20090910	A	ABOUT TO EXPIRE							
54		TA		5.7E+08			20091001	A	ABOUT TO EXPIRE							
55		TA		5.7E+08			20091016	A	ABOUT TO EXPIRE							
56		TE		5.5E+08			20091014	A	ABOUT TO EXPIRE							
57		VA		4.6E+08			20090911	A	ABOUT TO EXPIRE							
58		VE		4.1E+08			20091102	A	ABOUT TO EXPIRE							
59		VI		6.2E+08			20090912	A	ABOUT TO EXPIRE							
60		WE		1E+09			20090927	A	ABOUT TO EXPIRE							
6	DAVIS	WWW		5.5E+08			20090906	A	ABOUT TO EXPIRE							
6	DAVIS	IIIIII	A	6.1E+08			20091003	A	ABOUT TO EXPIRE							
6	DAVIS	KKKKK	A	6.1E+08			20091008	A	ABOUT TO EXPIRE							
6	DAVIS	MMMMM		5.6E+08			20090911	A	ABOUT TO EXPIRE							
6	DAVIS	NNNNNN		5.4E+08			20090916	A	ABOUT TO EXPIRE							
6	DAVIS	OOOOO		6.3E+08			20090916	A	ABOUT TO EXPIRE							
6	DAVIS	PPPPPPP		4.9E+08			20090909	A	ABOUT TO EXPIRE							
6	DAVIS	QQQQQ	C	6.2E+08			20090916	A	ABOUT TO EXPIRE							
1	DAY	RRRRRRR	C	5.4E+08			20090915	A	ABOUT TO EXPIRE							
7	DAY	SSSSSSS	C	5.4E+08			20090916	A	ABOUT TO EXPIRE							
7	DAY	TTTTTTT		5.7E+08			20091017	A	ABOUT TO EXPIRE							
2	DAY	VVVVVVV		6E+08			20090909	A	ABOUT TO EXPIRE							
7	DAY	WWWWW		5.5E+08			20090905	A	ABOUT TO EXPIRE							
25	DAY	BBBBBBB		5.2E+08			20091003	A	ABOUT TO EXPIRE							
26	DAY	DDDDDDD		2.8E+08			20091006	A	ABOUT TO EXPIRE							



Websites

- Information for Financial Aid Professionals
 - <http://ifap.ed.gov>
- Direct Loan
 - <http://direct.ed.gov>
- FSA Download
 - <http://fsadownload.ed.gov>



Customer Service Centers

COD School Relations Center

<http://cod.ed.gov>

(800) 848-0978

School Services – Direct Loan Servicing

<http://www.dl.ed.gov/schools>

(888) 877-7658

Direct Loan Consolidation Center

<http://www.loanconsolidation.ed.gov>

(800) 557-7392



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Loan Servicing Centers

- Department of Education Student Loan Servicing Center (ACS)

Phone: (866) 938-4750

Website: www.ed-servicing.com

Loan Servicing Centers

- FedLoan Servicing (PHEAA)

Phone: (800) 655-3813

Website: www.myfedloan.org

E-mail: schoolsupport@myfedloan.org



Loan Servicing Centers

- Great Lakes Educational Loan Services, Inc.

Phone: (888) 686-6919

Website: www.mygreatlakes.org

E-mail: clientservices@glhec.org



Loan Servicing Centers

- Nelnet

Phone: (866) 463-5638

Website: www.nelnet.com

E-mail: ssc@nelnet.net



Loan Servicing Centers

- Sallie Mae

Phone: (888) 272-4665

Fax: (800) 828-0250

Website: www.opennet.salliemae.com

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Questions

Questions?

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